

Foreign Bank Account - Request for Information

Do you own or have authority over a foreign financial account, including a bank account, brokerage account, mutual fund, unit trust or other types of financial accounts? Yes No

Did the value of all your foreign financial accounts exceed \$10,000., at any time in the prior 5 years (2004 - 2009)? Yes No

Signature _____ Date _____

Signature _____ Date _____

***Please note that this information is being requested so that
Cindy Lax, EA/CynTax can insure compliance with the Bank Secrecy Act.***