

Foreign Bank Account – Request for Information

Do you own or have authority over a foreign financial account, including a bank account, brokerage account, mutual fund, unit trust or other types of financial accounts? ___ Yes or ___ No

Did the value of all of your foreign financial accounts exceed \$10,000., at any time in the prior 5 years (2007 – 2011)? ___ Yes or ___ No

Signature _____ Date _____

Signature _____ Date _____

Please note that this information is being requested so that Cindy Lax, EA/CynTax can insure compliance with the Bank Secrecy Act.